



Scholarship

Uhd

AwarXs

ProgrUm

2018



**COPIER
DEALERS
ASSOCIATION**

ABOUT THE PROGRAM

CDA Scholarship Foundation was established in 2005 to award college tuition assistance grants to qualifying children of the CDA Membership. Since its inception, we have been able to increase the amount awarded every year. To date 614 scholarships have been awarded.

The CDA Scholarship Foundation welcomes applications from member-employee children and will award meaningful scholarship grants to those that demonstrate a need for assistance through the Federal Government FAFSA Application.

In addition, the CDA Scholarship Committee will offer an application for one Merit Candidate to receive the "Shields Family Merit Award." This will be awarded to a graduating high school senior who has a superior academic record, extracurricular activities and has demonstrated a real interest in a business career.

For more information, please contact the CDA through your company's Human Resources Department or Lisa Ghatan via email at LGhatan@myLDI.com or via postal mail at:

CDA Scholarship Program
c/o LDI Color ToolBox
Attn: Lisa Ghatan
50 Jericho Quadrangle
Jericho, NY 11753



**COPIER
DEALERS
ASSOCIATION**

ABOUT THE CDA

CDA is a dynamic group of independent dealers across North America who share best practices, industry events and innovative strategies to help their businesses excel. With the assistance of an industry financial analyst, CDA members measure their organizations against a specific financial benchmarking model to identify what great looks like. Owners meet three times per year and service and financial leaders meet once a year. In addition to the meetings, members communicate throughout the year, sharing information and assisting with national equipment deployments. CDA is a place where the best of the best come together, making the independent dealer channel stronger.



**COPIER
DEALERS
ASSOCIATION**

The questions in this form are designed to collect information about your background, your interests, and *your* plans. Your answers to these questions will be used only in connection with your application in this Student Aid program and will be divulged only to qualified persons who must see them in the course of their duties.

Please use a black pen and write legibly. Do not use pencil.

YOU - APPLICANT

1. Name in full (please print) _____
(last) (first) (middle)

2. Permanent home address _____
(street and number) (town/city) (state) (zip)

3. Home telephone or number where you can be reached _____ Cell number _____

4. Email Address _____

5. If your mailing address is different from your permanent home address, please fill in the next two lines

Present mailing address _____
(street and number) (town/city) (state) (zip)

Present mailing address is effective until _____
(date)

6. Date of Birth _____ Age last birthday _____
(month) (day) (year)

7. Place of birth _____
(town/city) (state) (country)

8. Citizenship: US _____ Other _____
(please name country)

YOUR FAMILY

1. CDA Member Parent's Full Name _____

2. CDA Member Parent's Home Address _____

3. CDA Member Parent's Occupation: Be specific. _____

4. Name of CDA member organization for which he/she works _____

5. Address of CDA member organization for which he/she works _____

6. Telephone number of CDA member organization for which he/she works _____

7. Name of parent or guardian who supports you _____

8. If you have listed the name of someone other than your father or mother as the person who supports you, please give the following information about him/her:

Address: _____

Relationship to you _____ Occupation _____

YOUR SCHOOLING AND ACTIVITIES

1. List in chronological order all schools attended in the last five years.

Name of School	Location	Dates of Attendance

2. List your extracurricular activities (not more than 4 and excluding jobs) during the past three years, in order of their interest for you. (Example: student government, dramatics, athletics, debating, publications, orchestra, Boy or Girl Scouts, 4-H Club, Red Cross, church groups, etc.)

Activity	Position held

3. List any distinctions you have won, scholastic or otherwise _____

4. List work and vacation experience during the past three years.

		Activity or Job	Employer	Total Amount Earned
9th grade	School Year			
	Summer			
10th grade	School Year			
	Summer			
11th grade	School Year			
	Summer			

5. State briefly how you would plan to spend this coming summer. If you plan to work, how much do you expect to earn?

YOUR COLLEGE OR OTHER EDUCATIONAL PLANS

1. To which colleges or institutions have you made application? List in order of preference.

Name	Address	Course (Major)	If you have been accepted, check

2. If one of the above schools is within commuting distance, do you plan to live at home? _____
 live at school? _____

3. Have you completed or are planning to compete in any national, state or other scholastic contests?

Name	Result, if known

4. (a) Have you applied for financial aid? Yes No
 If yes, please indicate:

Institution	AmountPI

(b) If not, why not? _____

5. If you are only applying as a Merit Candidate to receive the "Shields Family Merit Award" please check here _____

REQUIRED ESSAY

Please provide a 500 word essay describing your future goals and what might set you apart from other potential applicants. All applications must include a completed FAFSA form. Incomplete applications will NOT be considered.

Please check carefully to make sure that you have answered this questionnaire completely.

_____ Date _____ Applicants Signature

DEADLINE FOR APPLICATION SUBMISSION: MAY 16, 2018

Please send completed application to: CDA Scholarship Program
 via email: L.Ghatan@myLDI.com
 via fax: 516.496.4595 Attn: Lisa Ghatan
 via mail: CDA Scholarship c/o LDI 50 Jericho Quadrangle, Jericho NY 11753 Attn: Lisa Ghatan

27. What is the name of the high school where you received or will receive your high school diploma? Enter the complete high school name, and the city and state where the high school is located.

High School Name

High School City

STATE

28. Will you have your first bachelor's degree before you begin the 2017-2018 school year?

Yes 1 No 2

29. What will your college grade level be when you begin the 2017-2018 school year?

- Never attended college and 1st year undergraduate 0
- Attended college before and 1st year undergraduate 1
- 2nd year undergraduate/sophomore 2
- 3rd year undergraduate/junior 3
- 4th year undergraduate/senior 4
- 5th year/other undergraduate 5
- 1st year graduate/professional 6
- Continuing graduate/professional or beyond 7

30. What degree or certificate will you be working on when you begin the 2017-2018 school year?

- 1st bachelor's degree 1
- 2nd bachelor's degree 2
- Associate degree (occupational or technical program) 3
- Associate degree (general education or transfer program) 4
- Certificate or diploma (occupational, technical or education program of less than two years) 5
- Certificate or diploma (occupational, technical or education program of two or more years) 6
- Teaching credential (nondegree program) 7
- Graduate or professional degree 8
- Other/undecided 9

31. Are you interested in being considered for work-study?

Yes 1 No 2 Don't know 3

Step Two (Student):

Answer questions 32–58 about yourself (the student). If you were never married, or are separated, divorced or widowed and are not remarried, answer only about yourself. If you are married or remarried as of today, include information about your spouse.

32. For 2015, have you (the student) completed your IRS income tax return or another tax return listed in question 33?

- I have already completed my return 1
- I will file but have not yet completed my return 2
- I'm not going to file. **Skip to question 39.** 3

33. What income tax return did you file or will you file for 2015?

- IRS 1040 1
- IRS 1040A or 1040EZ 2
- A foreign tax return. **See Notes page 9.** 3
- A tax return with Puerto Rico, another U.S. territory, or Freely Associated State. **See Notes page 9.** 4

34. For 2015, what is or will be your tax filing status according to your tax return?

- Single 1
- Head of household 4
- Married—filed joint return 2
- Married—filed separate return 3
- Qualifying widow(er) 5
- Don't know 6

35. If you have filed or will file a 1040, were you eligible to file a 1040A or 1040EZ? **See Notes page 9.**

Yes 1 No 2 Don't know 3

For questions 36–45, if the answer is zero or the question does not apply to you, enter 0. Report whole dollar amounts with no cents.

36. What was your (and spouse's) adjusted gross income for 2015? Adjusted gross income is on IRS Form 1040—line 37; 1040A—line 21; or 1040EZ—line 4.

\$

37. Enter your (and spouse's) income tax for 2015. Income tax amount is on IRS Form 1040—line 56 minus line 46; 1040A—line 28 minus line 36; or 1040EZ—line 10.

\$

38. Enter your (and spouse's) exemptions for 2015. Exemptions are on IRS Form 1040—line 6d or Form 1040A—line 6d. For Form 1040EZ, **see Notes page 9.**

Questions 39 and 40 ask about earnings (wages, salaries, tips, etc.) in 2015. Answer the questions whether or not a tax return was filed. This information may be on the W-2 forms or on the tax return selected in question 33: IRS Form 1040—lines 7 + 12 + 18 + Box 14 (Code A) of IRS Schedule K-1 (Form 1065); 1040A—line 7; or 1040EZ—line 1. If any individual earning item is negative, do not include that item in your calculation.

39. How much did you earn from working in 2015?

\$

40. How much did your spouse earn from working in 2015?

\$

41. As of today, what is your (and spouse's) total current balance of cash, savings, and checking accounts? **Don't include** student financial aid.

\$

42. As of today, what is the net worth of your (and spouse's) investments, including real estate? **Don't include** the home you live in. **See Notes page 9.**

\$

43. As of today, what is the net worth of your (and spouse's) current businesses and/or investment farms? **Don't include** a family farm or family business with 100 or fewer full-time or full-time equivalent employees. **See Notes page 9.**

\$

44. Student's 2015 Additional Financial Information (Enter the combined amounts for you and your spouse.)

- a. Education credits (American Opportunity Tax Credit and Lifetime Learning Tax Credit) from IRS Form 1040—line 50 or 1040A—line 33. \$
- b. Child support paid because of divorce or separation or as a result of a legal requirement. **Don't include** support for children in your household, as reported in question 95. \$
- c. Taxable earnings from need-based employment programs, such as Federal Work-Study and need-based employment portions of fellowships and assistantships. \$
- d. Taxable college grant and scholarship aid **reported to the IRS in your adjusted gross income**. Includes AmeriCorps benefits (awards, living allowances and interest accrual payments), as well as grant and scholarship portions of fellowships and assistantships. \$
- e. Combat pay or special combat pay. Only enter the amount that was taxable and included in your adjusted gross income. **Don't include** untaxed combat pay. \$
- f. Earnings from work under a cooperative education program offered by a college. \$

45. Student's 2015 Untaxed Income (Enter the combined amounts for you and your spouse.)

- a. Payments to tax-deferred pension and retirement savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 forms in Boxes 12a through 12d, codes D, E, F, G, H and S. **Don't include** amounts reported in code DD (employer contributions toward employee health benefits). \$
- b. IRA deductions and payments to self-employed SEP, SIMPLE, Keogh and other qualified plans from IRS Form 1040—line 28 + line 32 or 1040A—line 17. \$
- c. Child support received for any of your children. **Don't include** foster care or adoption payments. \$
- d. Tax exempt interest income from IRS Form 1040—line 8b or 1040A—line 8b. \$
- e. Untaxed portions of IRA distributions from IRS Form 1040—lines (15a minus 15b) or 1040A—lines (11a minus 11b). **Exclude rollovers**. If negative, enter a zero here. \$
- f. Untaxed portions of pensions from IRS Form 1040—lines (16a minus 16b) or 1040A—lines (12a minus 12b). **Exclude rollovers**. If negative, enter a zero here. \$
- g. Housing, food and other living allowances paid to members of the military, clergy and others (including cash payments and cash value of benefits). **Don't include** the value of on-base military housing or the value of a basic military allowance for housing. \$
- h. Veterans noneducation benefits, such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances. \$
- i. Other untaxed income not reported in items 45a through 45h, such as workers' compensation, disability benefits, etc. Also include the untaxed portions of health savings accounts from IRS Form 1040—line 25. **Don't include** extended foster care benefits, student aid, earned income credit, additional child tax credit, welfare payments, untaxed Social Security benefits, Supplemental Security Income, Workforce Innovation and Opportunity Act educational benefits, on-base military housing or a military housing allowance, combat pay, benefits from flexible spending arrangements (e.g., cafeteria plans), foreign income exclusion or credit for federal tax on special fuels. \$
- j. Money received, or paid on your behalf (e.g., bills), not reported elsewhere on this form. This includes money that you received from a parent or other person whose financial information is not reported on this form and that is not part of a legal child support agreement. \$

See Notes page 9.

Step Three (Student): Answer the questions in this step to determine if you will need to provide parental information. Once you answer **"Yes" to any** of the questions in this step, skip Step Four and go to Step Five on page 8.

- 46. Were you born before January 1, 1994? Yes 1 No 2
- 47. As of today, are you married? (Also answer "Yes" if you are separated but not divorced.) Yes 1 No 2
- 48. At the beginning of the 2017-2018 school year, will you be working on a master's or doctorate program (such as an MA, MBA, MD, JD, PhD, EdD, graduate certificate, etc.)? Yes 1 No 2
- 49. Are you currently serving on active duty in the U.S. Armed Forces for purposes other than training? **See Notes page 9.** Yes 1 No 2
- 50. Are you a veteran of the U.S. Armed Forces? **See Notes page 9.** Yes 1 No 2
- 51. Do you now have or will you have children who will receive more than half of their support from you between July 1, 2017 and June 30, 2018? Yes 1 No 2
- 52. Do you have dependents (other than your children or spouse) who live with you and who receive more than half of their support from you, now and through June 30, 2018? Yes 1 No 2
- 53. At any time since you turned age 13, were both your parents deceased, were you in foster care or were you a dependent or ward of the court? **See Notes page 10.** Yes 1 No 2
- 54. As determined by a court in your state of legal residence, are you or were you an emancipated minor? **See Notes page 10.** ... Yes 1 No 2
- 55. Does someone other than your parent or stepparent have legal guardianship of you, as determined by a court in your state of legal residence? **See Notes page 10.** Yes 1 No 2
- 56. At any time on or after July 1, 2016, did your high school or school district homeless liaison determine that you were an unaccompanied youth who was homeless or were self-supporting and at risk of being homeless? **See Notes page 10.** Yes 1 No 2
- 57. At any time on or after July 1, 2016, did the director of an emergency shelter or transitional housing program funded by the U.S. Department of Housing and Urban Development determine that you were an unaccompanied youth who was homeless or were self-supporting and at risk of being homeless? **See Notes page 10.** Yes 1 No 2
- 58. At any time on or after July 1, 2016, did the director of a runaway or homeless youth basic center or transitional living program determine that you were an unaccompanied youth who was homeless or were self-supporting and at risk of being homeless? **See Notes page 10.** Yes 1 No 2

For questions 85–94, if the answer is zero or the question does not apply, enter 0. Report whole dollar amounts with no cents.

- 85. What was your parents' adjusted gross income for 2015? Adjusted gross income is on IRS Form 1040—line 37; 1040A—line 21; or 1040EZ—line 4. \$

--	--	--	--	--	--	--	--	--	--
- 86. Enter your parents' income tax for 2015. Income tax amount is on IRS Form 1040—line 56 minus line 46; 1040A—line 28 minus line 36; or 1040EZ—line 10. \$

--	--	--	--	--	--	--	--	--	--
- 87. Enter your parents' exemptions for 2015. Exemptions are on IRS Form 1040—line 6d or on Form 1040A—line 6d. For Form 1040EZ, see Notes page 9.

--	--

Questions 88 and 89 ask about earnings (wages, salaries, tips, etc.) in 2015. Answer the questions whether or not a tax return was filed. This information may be on the W-2 forms or on the tax return selected in question 81: IRS Form 1040—lines 7 + 12 + 18 + Box 14 (Code A) of IRS Schedule K-1 (Form 1065); 1040A—line 7; or 1040EZ—line 1. If any individual earning item is negative, do not include that item in your calculation. Report the information for the parent listed in questions 61-64 in question 88 and the information for the parent listed in questions 65-68 in question 89.

- 88. How much did Parent 1 (father/mother/stepparent) earn from working in 2015? \$

--	--	--	--	--	--	--	--	--	--
- 89. How much did Parent 2 (father/mother/stepparent) earn from working in 2015? \$

--	--	--	--	--	--	--	--	--	--

- 90. As of today, what is your parents' total current balance of cash, savings, and checking accounts? **Don't include** student financial aid. \$

--	--	--	--	--	--	--	--	--	--
- 91. As of today, what is the net worth of your parents' investments, including real estate? **Don't include** the home in which your parents live. See Notes page 9. \$

--	--	--	--	--	--	--	--	--	--
- 92. As of today, what is the net worth of your parents' current businesses and/or investment farms? **Don't include** a family farm or family business with 100 or fewer full-time or full-time equivalent employees. See Notes page 9. \$

--	--	--	--	--	--	--	--	--	--

93. Parents' 2015 Additional Financial Information (Enter the amounts for your parent[s].)
- a. Education credits (American Opportunity Tax Credit and Lifetime Learning Tax Credit) from IRS Form 1040—line 50 or 1040A—line 33. \$

--	--	--	--	--	--	--	--	--	--
 - b. Child support paid because of divorce or separation or as a result of a legal requirement. **Don't include** support for children in your parents' household, as reported in question 73. \$

--	--	--	--	--	--	--	--	--	--
 - c. Your parents' taxable earnings from need-based employment programs, such as Federal Work-Study and need-based employment portions of fellowships and assistantships. \$

--	--	--	--	--	--	--	--	--	--
 - d. Your parents' taxable college grant and scholarship aid **reported to the IRS in your parents' adjusted gross income**. Includes AmeriCorps benefits (awards, living allowances and interest accrual payments), as well as grant and scholarship portions of fellowships and assistantships. \$

--	--	--	--	--	--	--	--	--	--
 - e. Combat pay or special combat pay. Only enter the amount that was taxable and included in your parents' adjusted gross income. **Don't include** untaxed combat pay. \$

--	--	--	--	--	--	--	--	--	--
 - f. Earnings from work under a cooperative education program offered by a college. \$

--	--	--	--	--	--	--	--	--	--

94. Parents' 2015 Untaxed Income (Enter the amounts for your parent[s].)
- a. Payments to tax-deferred pension and retirement savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 forms in Boxes 12a through 12d, codes D, E, F, G, H and S. **Don't include** amounts reported in code DD (employer contributions toward employee health benefits). \$

--	--	--	--	--	--	--	--	--	--
 - b. IRA deductions and payments to self-employed SEP, SIMPLE, Keogh and other qualified plans from IRS Form 1040—line 28 + line 32 or 1040A—line 17. \$

--	--	--	--	--	--	--	--	--	--
 - c. Child support received for any of your parents' children. **Don't include** foster care or adoption payments. \$

--	--	--	--	--	--	--	--	--	--
 - d. Tax exempt interest income from IRS Form 1040—line 8b or 1040A—line 8b. \$

--	--	--	--	--	--	--	--	--	--
 - e. Untaxed portions of IRA distributions from IRS Form 1040—lines (15a minus 15b) or 1040A—lines (11a minus 11b). **Exclude rollovers.** If negative, enter a zero here. \$

--	--	--	--	--	--	--	--	--	--
 - f. Untaxed portions of pensions from IRS Form 1040—lines (16a minus 16b) or 1040A—lines (12a minus 12b). **Exclude rollovers.** If negative, enter a zero here. \$

--	--	--	--	--	--	--	--	--	--
 - g. Housing, food and other living allowances paid to members of the military, clergy and others (including cash payments and cash value of benefits). **Don't include** the value of on-base military housing or the value of a basic military allowance for housing. \$

--	--	--	--	--	--	--	--	--	--
 - h. Veterans noneducation benefits, such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances. \$

--	--	--	--	--	--	--	--	--	--
 - i. Other untaxed income not reported in items 94a through 94h, such as workers' compensation, disability benefits, etc. Also include the untaxed portions of health savings accounts from IRS Form 1040—line 25. **Don't include** extended foster care benefits, student aid, earned income credit, additional child tax credit, welfare payments, untaxed Social Security benefits, Supplemental Security Income, Workforce Innovation and Opportunity Act educational benefits, on-base military housing or a military housing allowance, combat pay, benefits from flexible spending arrangements (e.g., cafeteria plans), foreign income exclusion or credit for federal tax on special fuels. \$

--	--	--	--	--	--	--	--	--	--

